Press here to Email the ADS if not using Microsoft outlook when completed.

# State of New Jersey Department of Community Affairs Annual Debt Statement

| 1413     | 1413 Harding Twp. Township - County of | f Morris    | Date Prepared:     | <u>15-Jan-2013</u> |
|----------|--|-------------|--------------------|--------------------|
|          | Budget Year Ending: 31-Dec-2012        | (Month-DD)  | 2012               | (year)             |
| Name:    | Himanshu Shah                          | Phone:      | 973-267-8000 x198  | 0                  |
| Title:   | Chief Financial Officer                | Fax:        | 973-349-1963       |                    |
| Address: | Blue Mill Road, P.O. Box 666           | Email:      | hshah@hardingnj.or | rg                 |
|          | New Vernon, NJ 07976                   | CFO Cert #: |                    | 562                |
|          |  |             |                    |                    |

Himanshu Shah, being duly sworn, deposes and says: Deponent is the Chief Financial Officer of 1413 Harding Twp.
 Township - County of Morris here and in the statement hereinafter mentioned called the local unit. This Annual Debt Statement is a true statement of the debt condition of the local unit as of the date therein stated above and is computed as provided by the Local Bond Law of New Jersey.

| By checking this box, I am swearing that the above statement is true. (The Email function will not work until you acknowledge the above | Gross Debt          | Deduction          | Net Debt           |
|---|---------------------|--------------------|--------------------|
| Total Bonds and Notes for Local School Purposes   | \$<br>2,665,000.00  | \$<br>2,665,000.00 | \$<br>             |
| Total Bonds and Notes for Regional School Purposes  | \$<br>              | \$<br>-            | \$<br>             |
|   | \$<br>              | \$<br>             | \$<br>             |
|   | \$<br>              | \$<br>-            | \$<br>             |
|   | \$<br>              | \$<br>             | \$<br>             |
|   | \$<br>              | \$<br>-            | \$<br>             |
| Municipal/County General Obligations  | \$<br>9,473,397.00  | \$<br>68,776.00    | \$<br>9,404,621.00 |
| 2 <u>Total</u>  | \$<br>12,138,397.00 | \$<br>2,733,776.00 | \$<br>9,404,621.00 |

<sup>3</sup> Equalized valuation basis (the average of the equalized valuations of real estate, including improvements and the assessed valuation of class II railroad property of the local unit for the last 3 preceding years).

|   | <u>Year</u> |  |    |                  |
|---|-------------|--|----|------------------|
|   | 2010        | Equalized Valuation Real Property with Improvements plus assessed valuation of Class II<br>RR Property | ¢  | 2,648,422,662.00 |
|   | 2010        |  | ð  | 2,048,422,002.00 |
|   | 2011        | Equalized Valuation Real Property with Improvements plus assessed valuation of Class II<br>RR Property | \$ | 2,551,868,766.00 |
|   |             | Equalized Valuation Real Property with Improvements plus assessed valuation of Class II                |    |                  |
|   | 2012        | _RR Property   | \$ | 2,370,049,386.00 |
| 4 | Equaliz     | ed Valuation Basis - Average of (1), (2) and (3)   | \$ | 2,523,446,938.00 |
| 5 | Net De      | ot expressed as a percentage of such equalized valuation basis is: %                                   |    | 0.373%           |

### BONDS AND NOTES FOR LOCAL SCHOOL PURPOSES

| Ι   | Local School District Type (select one): | Type II            |
|-----|--|--------------------|
| 1 7 | Term Bonds                               | \$<br>-            |
| 2 8 | Serial Bonds<br>(a) Issued               | \$<br>2,665,000.00 |
|     | (b) Authorized but not issued            | \$<br>-            |
| 3 7 | Cemporary Notes                          |                    |
|     | (a) Issued                               | \$<br>-            |
|     | (b) Authorized but not issued            | \$<br>-            |
|     |  |                    |

4 Total Bonds and Notes

\$ 2,665,000.00

### DEDUCTIONS APPLICABLE TO BONDS AND NOTES - FOR SCHOOL PURPOSES

Amounts held or to be held for the sole purpose of paying bonds and notes included above.

|         | Total Allowable Deduction   |                     | \$ | 2,665,000.00  |
|---------|---|---------------------|----|---------------|
| 9<br>10 | Additional State School Building Aid Bonds (NJSA 18A:58-33.4(d))<br>Total Potential Deduction | \$<br>-             | \$ | 75,703,408.14 |
| _       | 4.00% Kindergarten or Grade 1 through Grade 12  |                     |    |               |
|         | 3.50% Kindergarten or Grade 1 through Grade 9   |                     |    |               |
|         | 3.00% Kindergarten or Grade 1 through Grade 8   |                     |    |               |
|         | 2.50% Kindergarten or Grade 1 through Grade 6   |                     |    |               |
|         | Use applicable per centum as follows:   |                     | -  |               |
| 8       | % of average of equalized valuations \$ 2,523,446,938.00 3.00%                                | \$<br>75,703,408.14 |    |               |
| 7       | bonds and notes included in Line 4.   | \$<br>-             | _  |               |
|         | where such proceeds will be used for the sole purpose of paying                               |                     |    |               |
|         | Estimated proceeds of bonds and notes authorized but not issued                               |                     |    |               |
| 6       | 4.  | \$<br>-             | -  |               |
|         | purposes other than the payment of bonds and notes included in Line                           |                     |    |               |
| 5       | Sinking funds on hand for bonds shown as Line 1 but not in excess of such bonds.              | \$<br>-             |    |               |

### BONDS AND NOTES FOR REGIONAL SCHOOL PURPOSES

|    | Regional School District   |       |       |                   |
|----|--|-------|-------|-------------------|
| 1  | TERM BONDS   |       |       |                   |
| 2  | SERIAL BONDS   |       |       |                   |
|    | (a) Issued \$  | -     |       |                   |
|    | (b) Authorized but not issued \$   | -     |       |                   |
| 3  | TEMPORARY BONDS AND NOTES  |       |       |                   |
|    | (a) Issued \$  | -     |       |                   |
|    | (b) Authorized but not issued \$   | -     |       |                   |
| 4  | TOTAL OF REGIONAL SCHOOL BONDS AND NOTES   |       | \$    | -                 |
|    | <b>DEDUCTIONS APPLICABLE TO BONDS AND NOTES - FOR SCHOOL PU</b><br>Amounts held or to be held for the sole purpose of paying bonds and notes included on th    |       | (Iter | ns 1, 2, 3, 5, 6) |
| 5  | Sinking funds on hand for bonds shown as Line 1, Page 2 of this statement but not in excess of such bonds.   | -     |       |                   |
| 6  | Funds on hand in those cases where such funds cannot be diverted to purposes other than the payment of bonds and notes included in Line 4, Page 2              | -     |       |                   |
| 7  | Estimated proceeds of bonds and notes authorized but not issued where such proceeds will be used for the sole purpose of paying bonds and notes included in \$ | _     |       |                   |
| 8  | % of average of equalized valuations as stated in Line 5, Page 1 \$ 2,523,446,938.00   | 0.00% | \$    | -                 |
|    | Use applicable per centum as follows: (2.5% K/1-6, 3.0% K/1-8, 3.5% K/1-9, 4.0% K/1-1  | 2)    |       |                   |
| 9  | Additional State School Building Aid Bonds (NJSA 18A:58-33.4(d))   | -     |       |                   |
| 10 | Total Potential Deduction  |       | \$    | 2,523,446,938.00  |
|    | Total Allowable Deduction  |       | \$    | -                 |
|    |  | =     |       |                   |

NJSA 40A:2-43 reads in part as follows: " Gross debt of a municipality shall also include that amount of the total of all the bonds and notes issued and authorized but not issued by any school district including the area of the municipality, which results from the application to such total of the ratio which the equalized valuation basis of the municipality bears to the sum of the equalized valuation basis of each municipality in any such school district."

#### COMPUTATION OF REGIONAL AND/OR CONSOLIDATED SCHOOL DISTRICT DEBT

| % OF VALUATIONS APPORTIONED TO | EACH MUNICIPALIT  | ΥY    | APPORT       | TIONMENT OF DEBT | - Dec. 31 2011 |
|--------------------------------|-------------------|-------|--------------|------------------|----------------|
| Municipality                   | Average Equalized | %     | Serial Bonds | Temp. Bond-      | Authorized     |
|                                | Valuations        |       | Issued       | Notes Issued     | But not Issued |
|                                | \$ -              | 0.00% | \$ -         | \$ -             | \$ -           |
|                                | \$-               | 0.00% | \$ -         | \$ -             | \$ -           |
|                                | \$ -              | 0.00% | \$ -         | \$ -             | \$ -           |
|                                | \$ -              | 0.00% | \$-          | \$ -             | \$ -           |
|                                | \$-               | 0.00% | \$-          | \$ -             | \$ -           |
|                                | \$-               | 0.00% | \$-          | \$ -             | \$ -           |
|                                | \$-               | 0.00% | \$-          | \$ -             | \$ -           |
|                                | \$ -              | 0.00% | \$ -         | \$ -             | \$ -           |
|                                | \$ -              | 0.00% | \$-          | \$ -             | \$ -           |
|                                | \$ -              | 0.00% | \$ -         | \$ -             | \$ -           |
|                                | \$ -              | 0.00% | \$ -         | \$ -             | \$ -           |
|                                | \$-               | 0.00% | \$-          | \$ -             | \$ -           |
|                                | \$-               | 0.00% | \$-          | \$ -             | \$ -           |
|                                | \$-               | 0.00% | \$-          | \$ -             | \$ -           |
|                                | \$-               | 0.00% | \$ -         | \$ -             | \$ -           |
| Totals                         | \$ -              | 0.00% | \$ -         | \$ -             | \$ -           |

| IV. | None          | Utility                   |      |
|-----|---------------|---------------------------|------|
| 1.  | Term bonds    |                           | \$ - |
| 2.  | Serial bonds  |                           |      |
|     | (a)           | Issued                    | \$ - |
|     | (b)           | Authorized but not issue  | \$ - |
| 3   | Bond Anticip  | bation Notes              |      |
|     | (a)           | Issued                    | \$ - |
|     | (b)           | Authorized but not issued | \$ - |
| 4   | Capital Notes | s (N.J.S.A. 40A:2-8)      |      |
|     | (a)           | Issued                    | \$ - |
|     | (b)           | Authorized but not issued | \$ - |
| 5   | Other         |                           |      |
|     | (a)           | Issued                    | \$ - |
|     | (b)           | Authorized but not issued | \$ - |
| 6   | Total         |                           |      |
|     |               |                           |      |

### DEDUCTIONS APPLICABLE TO BONDS AND NOTES FOR SELF-LIQUIDATING PURPOSES Self-Liquidating Utility Calculation

| 1.  | Total Cash Receip   | ts from Fees, Rents or Other Charges fo   | or Year |   |      | \$ | - |
|-----|---------------------|---|---------|---|------|----|---|
| 2.  | Operating and Ma    | intenance Cost                            |         |   | \$ - |    |   |
| 3.  | Debt Service        |   |         |   |      |    |   |
|     | (a)                 | Interest                                  | \$      | - |      |    |   |
|     | (b)                 | Notes                                     | \$      | - |      |    |   |
|     | (c)                 | Serial Bonds                              | \$      | - |      |    |   |
|     | (d)                 | Sinking Fund Requirements                 | \$      | - |      |    |   |
| 4.  | Debt Service per C  | Current Budget (N.J.S.A. 40A:2-52)        |         |   |      |    |   |
|     | (a)                 | Interest on Refunding Bonds               | \$      | - |      |    |   |
|     | (b)                 | Refunding Bonds                           | \$      | - |      |    |   |
| 5.  | Anticipated Defici  | t in Dedicated Assessment Budget          | \$      | - |      |    |   |
| 6.  | Total Debt Service  |   |         |   | \$ - |    |   |
| 7.  | Total Deductions (  | Line 2 plus Line 6)                       |         |   |      | \$ | - |
| 8.  | Excess in Revenue   | s (Line 1 minus Line 7)                   |         |   |      | \$ | - |
| 9.  | Deficit in Revenue  | es (Line 7 minus Line 1)                  |         |   |      | \$ | - |
| 10. | Total Debt Service  | (Line 6)                                  |         |   |      | \$ | - |
| 11. | Deficit (smaller of | Line 9 or Line 10)                        |         |   |      | \$ | - |
|     | If Excess in Reven  | ues (Line 8) all Utility Debt is Deductil | ble     |   |      |    |   |
|     |                     |   |         |   |      |    |   |
| (a) | Gross None          | e System Debt                             |         |   | \$ - |    |   |
| (b) | Less: Deficit (Cap  | italized at 5%), (Line 9 or line 11)      |         |   |      |    |   |
|     | \$                  | times 20                                  |         |   | \$ - |    |   |
| (c) | Deduction           |   |         |   | \$ - |    |   |
| (d) | Plus: Cash held to  | Pay Bonds and Notes included in 2 (a)     | above   |   | \$ - |    |   |
| (e) | Total Deduction     | (Deficit in revenues)                     |         |   | \$ - |    |   |
|     |                     |   |         |   |      | ¢  |   |
|     | Total Allowable I   | <u>Deduction</u>                          |         |   |      | \$ | - |

| IV. | None          | Utility                   |      |
|-----|---------------|---------------------------|------|
| 1.  | Term bonds    |                           | \$ - |
| 2.  | Serial bonds  |                           |      |
|     | (a)           | Issued                    | \$ - |
|     | (b)           | Authorized but not issue  | \$ - |
| 3   | Bond Anticip  | bation Notes              |      |
|     | (a)           | Issued                    | \$ - |
|     | (b)           | Authorized but not issued | \$ - |
| 4   | Capital Notes | s (N.J.S.A. 40A:2-8)      |      |
|     | (a)           | Issued                    | \$ - |
|     | (b)           | Authorized but not issued | \$ - |
| 5   | Other         |                           |      |
|     | (a)           | Issued                    | \$ - |
|     | (b)           | Authorized but not issued | \$ - |
| 6   | Total         |                           |      |
|     |               |                           |      |

### DEDUCTIONS APPLICABLE TO BONDS AND NOTES FOR SELF-LIQUIDATING PURPOSES Self-Liquidating Utility Calculation

| 1.  | Total Cash Receip   | ts from Fees, Rents or Other Charges fo   | or Year |   |      | \$ | - |
|-----|---------------------|---|---------|---|------|----|---|
| 2.  | Operating and Ma    | intenance Cost                            |         |   | \$ - |    |   |
| 3.  | Debt Service        |   |         |   |      |    |   |
|     | (a)                 | Interest                                  | \$      | - |      |    |   |
|     | (b)                 | Notes                                     | \$      | - |      |    |   |
|     | (c)                 | Serial Bonds                              | \$      | - |      |    |   |
|     | (d)                 | Sinking Fund Requirements                 | \$      | - |      |    |   |
| 4.  | Debt Service per C  | Current Budget (N.J.S.A. 40A:2-52)        |         |   |      |    |   |
|     | (a)                 | Interest on Refunding Bonds               | \$      | - |      |    |   |
|     | (b)                 | Refunding Bonds                           | \$      | - |      |    |   |
| 5.  | Anticipated Defici  | t in Dedicated Assessment Budget          | \$      | - |      |    |   |
| 6.  | Total Debt Service  |   |         |   | \$ - |    |   |
| 7.  | Total Deductions (  | Line 2 plus Line 6)                       |         |   |      | \$ | - |
| 8.  | Excess in Revenue   | s (Line 1 minus Line 7)                   |         |   |      | \$ | - |
| 9.  | Deficit in Revenue  | es (Line 7 minus Line 1)                  |         |   |      | \$ | - |
| 10. | Total Debt Service  | (Line 6)                                  |         |   |      | \$ | - |
| 11. | Deficit (smaller of | Line 9 or Line 10)                        |         |   |      | \$ | - |
|     | If Excess in Reven  | ues (Line 8) all Utility Debt is Deductil | ble     |   |      |    |   |
|     |                     |   |         |   |      |    |   |
| (a) | Gross None          | e System Debt                             |         |   | \$ - |    |   |
| (b) | Less: Deficit (Cap  | italized at 5%), (Line 9 or line 11)      |         |   |      |    |   |
|     | \$                  | times 20                                  |         |   | \$ - |    |   |
| (c) | Deduction           |   |         |   | \$ - |    |   |
| (d) | Plus: Cash held to  | Pay Bonds and Notes included in 2 (a)     | above   |   | \$ - |    |   |
| (e) | Total Deduction     | (Deficit in revenues)                     |         |   | \$ - |    |   |
|     |                     |   |         |   |      | ¢  |   |
|     | Total Allowable I   | <u>Deduction</u>                          |         |   |      | \$ | - |

| IV. | None         | Utility                   |      |  |
|-----|--------------|---------------------------|------|--|
| 1.  | Term bonds   |                           | \$ - |  |
| 2.  | Serial bonds |                           |      |  |
|     | (a)          | Issued                    | \$ - |  |
|     | (b)          | Authorized but not issue  | \$ - |  |
| 3   | Bond Anticip | pation Notes              |      |  |
|     | (a)          | Issued                    | \$ - |  |
|     | (b)          | Authorized but not issued | \$ - |  |
| 4   | Capital Note | s (N.J.S.A. 40A:2-8)      |      |  |
|     | (a)          | Issued                    | \$ - |  |
|     | (b)          | Authorized but not issued | \$ - |  |
| 5   | Other        |                           |      |  |
|     | (a)          | Issued                    | \$ - |  |
|     | (b)          | Authorized but not issued | \$ - |  |
| 6   | Total        |                           |      |  |
|     |              |                           |      |  |

### **DEDUCTIONS APPLICABLE TO BONDS AND NOTES FOR SELF-LIQUIDATING PURPOSES** Self-Liquidating Utility Calculation

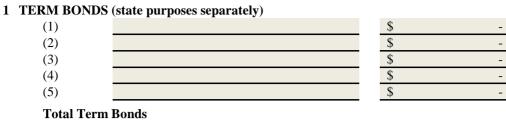
| 1.  | . Total Cash Receipts from Fees, Rents or Other Charges for Year |              |   |      |   |    | \$ | -  |   |
|-----|--|--------------|---|------|---|----|----|----|---|
| 2.  | Operating a  | and Mainte   | enance Cost                               |      |   | \$ | -  |    |   |
| 3.  | Debt Servic  | ce           |   |      |   |    |    | _  |   |
|     |  | (a)          | Interest                                  | \$   | - |    |    |    |   |
|     |  | (b)          | Notes                                     | \$   | - |    |    |    |   |
|     |  | (c)          | Serial Bonds                              | \$   | - |    |    |    |   |
|     |  | (d)          | Sinking Fund Requirements                 | \$   | - |    |    |    |   |
| 4.  | Debt Servic  | e per Cur    | rent Budget (N.J.S.A. 40A:2-52)           |      |   |    |    |    |   |
|     |  | (a)          | Interest on Refunding Bonds               | \$   | - |    |    |    |   |
|     |  | (b)          | Refunding Bonds                           | \$   | - |    |    |    |   |
| 5.  | Anticipated  | l Deficit ir | n Dedicated Assessment Budget             | \$   | - |    |    |    |   |
| 6.  | Total Debt   | Service      |   |      |   | \$ | -  |    |   |
| 7.  | Total Dedu   | ctions (Li   | ne 2 plus Line 6)                         |      |   |    |    | \$ | - |
| 8.  | Excess in R  | Revenues (   | Line 1 minus Line 7)                      |      |   |    |    | \$ | - |
| 9.  | Deficit in R   | Revenues (   | Line 7 minus Line 1)                      |      |   |    |    | \$ | - |
| 10. | Total Debt   | Service (I   | Line 6)                                   |      |   |    |    | \$ | - |
| 11. | Deficit (sm  | aller of Li  | ne 9 or Line 10)                          |      |   |    |    | \$ | - |
|     | If Excess in   | n Revenue    | s (Line 8) all Utility Debt is Deductible | e    |   |    |    |    |   |
|     |  |              |   |      |   |    |    |    |   |
| (a) | Gross  | None         | System Debt                               |      |   | \$ | -  | _  |   |
| (b) | Less: Defic  | cit (Capita  | lized at 5%), (Line 9 or line 11)         |      |   |    |    | _  |   |
|     | \$   |              | - times 20                                |      |   | \$ | -  | _  |   |
| (c) | Deduction  |              |   |      |   | \$ | -  |    |   |
| (d) | Plus: Cash   | held to Pa   | y Bonds and Notes included in 2 (a) ab    | oove |   | \$ | -  |    |   |
| (e) | Total Dedu   | uction (De   | eficit in revenues)                       |      |   | \$ | -  |    |   |
|     |  |              |   |      |   |    |    | _  |   |
|     | <u>Total Allov</u>   | wable Dec    | luction                                   |      |   |    |    | \$ | - |

| IV. | None         | Utility                   |      |  |  |  |
|-----|--------------|---------------------------|------|--|--|--|
| 1.  | Term bonds   |                           | \$ - |  |  |  |
| 2.  | Serial bonds |                           |      |  |  |  |
|     | (a)          | Issued                    | \$ - |  |  |  |
|     | (b)          | Authorized but not issue  | \$ - |  |  |  |
| 3   | Bond Anticip | pation Notes              |      |  |  |  |
|     | (a)          | Issued                    | \$ - |  |  |  |
|     | (b)          | Authorized but not issued | \$ - |  |  |  |
| 4   | Capital Note | s (N.J.S.A. 40A:2-8)      |      |  |  |  |
|     | (a)          | Issued                    | \$ - |  |  |  |
|     | (b)          | Authorized but not issued | \$ - |  |  |  |
| 5   | Other        |                           |      |  |  |  |
|     | (a)          | Issued                    | \$ - |  |  |  |
|     | (b)          | Authorized but not issued | \$ - |  |  |  |
| 6   | Total        |                           |      |  |  |  |
|     |              |                           |      |  |  |  |

### **DEDUCTIONS APPLICABLE TO BONDS AND NOTES FOR SELF-LIQUIDATING PURPOSES** Self-Liquidating Utility Calculation

| 1.  | . Total Cash Receipts from Fees, Rents or Other Charges for Year |              |   |      |   |    | \$ | -  |   |
|-----|--|--------------|---|------|---|----|----|----|---|
| 2.  | Operating a  | and Mainte   | enance Cost                               |      |   | \$ | -  |    |   |
| 3.  | Debt Servic  | ce           |   |      |   |    |    | _  |   |
|     |  | (a)          | Interest                                  | \$   | - |    |    |    |   |
|     |  | (b)          | Notes                                     | \$   | - |    |    |    |   |
|     |  | (c)          | Serial Bonds                              | \$   | - |    |    |    |   |
|     |  | (d)          | Sinking Fund Requirements                 | \$   | - |    |    |    |   |
| 4.  | Debt Servic  | e per Cur    | rent Budget (N.J.S.A. 40A:2-52)           |      |   |    |    |    |   |
|     |  | (a)          | Interest on Refunding Bonds               | \$   | - |    |    |    |   |
|     |  | (b)          | Refunding Bonds                           | \$   | - |    |    |    |   |
| 5.  | Anticipated  | l Deficit ir | n Dedicated Assessment Budget             | \$   | - |    |    |    |   |
| 6.  | Total Debt   | Service      |   |      |   | \$ | -  |    |   |
| 7.  | Total Dedu   | ctions (Li   | ne 2 plus Line 6)                         |      |   |    |    | \$ | - |
| 8.  | Excess in R  | Revenues (   | Line 1 minus Line 7)                      |      |   |    |    | \$ | - |
| 9.  | Deficit in R   | Revenues (   | Line 7 minus Line 1)                      |      |   |    |    | \$ | - |
| 10. | Total Debt   | Service (I   | Line 6)                                   |      |   |    |    | \$ | - |
| 11. | Deficit (sm  | aller of Li  | ne 9 or Line 10)                          |      |   |    |    | \$ | - |
|     | If Excess in   | n Revenue    | s (Line 8) all Utility Debt is Deductible | e    |   |    |    |    |   |
|     |  |              |   |      |   |    |    |    |   |
| (a) | Gross  | None         | System Debt                               |      |   | \$ | -  | _  |   |
| (b) | Less: Defic  | cit (Capita  | lized at 5%), (Line 9 or line 11)         |      |   |    |    | _  |   |
|     | \$   |              | - times 20                                |      |   | \$ | -  | _  |   |
| (c) | Deduction  |              |   |      |   | \$ | -  |    |   |
| (d) | Plus: Cash   | held to Pa   | y Bonds and Notes included in 2 (a) ab    | oove |   | \$ | -  |    |   |
| (e) | Total Dedu   | uction (De   | eficit in revenues)                       |      |   | \$ | -  |    |   |
|     |  |              |   |      |   |    |    | _  |   |
|     | <u>Total Allov</u>   | wable Dec    | luction                                   |      |   |    |    | \$ | - |

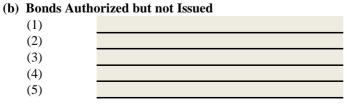
# **OTHER BONDS, NOTES AND LOANS - Page 1**



#### 2 SERIAL BONDS (state purposes separately)

#### (a) Issued

| 8,000.00 |
|----------|
| 5        |



\$ \$ \$ \_ \$ -\$ \_

\_

\_

\$

**Total Serial Bonds Authorized but not Issued** 

3 Total Serial Bonds Issued and Authorized but not Issued

\$ \$ 8,758,000.00

# **OTHER BONDS, NOTES AND LOANS** - Page 2

## 4 BOND ANTICIPATION NOTES (state purposes separately)

#### (a) Issued

|            | ed  |                  |  |
|------------|---|------------------|--|
|            | Restoration / Rehabilitation - Glen Alpin | \$<br>470,000.00 |  |
| 2)         |   |                  |  |
| 3)         |   |                  |  |
| 4)         |   |                  |  |
| 5)         |   |                  |  |
| 6)         |   |                  |  |
| 7)         |   |                  |  |
| 8)         |   |                  |  |
| 9)         |   |                  |  |
| (0)        |   |                  |  |
| 1)         |   | <br>             |  |
| 2)         |   |                  |  |
| 3)         |   |                  |  |
| 4)         |   | <br>             |  |
| 5)         |   |                  |  |
| 6)         |   | <br>             |  |
| 7)         |   |                  |  |
| 8)         |   |                  |  |
| 9)         |   |                  |  |
| (0)        |   |                  |  |
| (1)        |   |                  |  |
| 2)<br>3)   |   | <br>             |  |
| .3)<br>24) |   | <br>             |  |
| 25)        |   | <br>             |  |
| 26)        |   |                  |  |
| 27)        |   |                  |  |
| 28)        |   |                  |  |
| 29)        |   | <br>             |  |
| 30)        |   |                  |  |
| 31)        |   |                  |  |
| (2)        |   |                  |  |
| 3)         |   |                  |  |
| 4)         |   |                  |  |
| 5)         |   |                  |  |
| 6)         |   |                  |  |
| 37)        |   |                  |  |
| (8         |   |                  |  |
| 9)         |   |                  |  |
| 0)         |   |                  |  |
| 1)         |   |                  |  |
| 2)         |   |                  |  |
| 3)         |   |                  |  |
| 4)         |   |                  |  |
| 5)         |   |                  |  |
| 6)         | ond Anticipation Notes Issued             |                  |  |

# **OTHER BONDS, NOTES AND LOANS - Page 3a**

4 BOND ANTICIPATION NOTES (state purposes separately) (b) Authorized but not issued

| ) Authorized but not issued | 1 57 |
|-----------------------------|------|
| (1)                         |      |
| (2)                         |      |
| (3)                         |      |
| (4)                         |      |
| (5)                         |      |
| (6)                         |      |
| (7)                         |      |
| (7) (8)                     |      |
| (9)                         |      |
| (10)                        |      |
| (10) (11)                   |      |
| (12)                        |      |
| (12)                        |      |
| (14)                        |      |
| (15)                        |      |
| (16)                        |      |
| (17)                        |      |
| (18)                        |      |
| (19)                        |      |
| (20)                        |      |
| (21)                        |      |
| (22)                        |      |
| (23)                        |      |
| (24)                        |      |
| (25)                        |      |
| (26)                        |      |
| (27)                        |      |
| (28)                        |      |
| (29)                        |      |
| (30)                        |      |
| (31)                        |      |
| (32)                        |      |
| (33)                        |      |
| (34)                        |      |
| (35)                        |      |
| (36)                        |      |
| (37)                        |      |
| (38)                        |      |
| (39)                        |      |
| (40)                        |      |
| (41)                        |      |
| (42)                        |      |
| (43)                        |      |
| (44)                        |      |
| (45)                        |      |
|                             |      |

# **OTHER BONDS, NOTES AND LOANS - Page 3b**

# 4 BOND ANTICIPATION NOTES (state purposes separately) (b) Authorized but not issued (Continued)

| 6)         | Acquisition of Land (#18-01/8-02) - Wild Life | \$ | 44,500.00  |
|------------|---|----|------------|
| 47)        | Acquisition of Land (#04-16) - Glen Alpin     | \$ | 22,397.00  |
| 48)        | Acquisition of Land (# 04-13) McShane         | \$ | 13,000.00  |
| 49)        | Parking Lot Improvments (Ord 8-07)            | \$ | 165,500.00 |
| 50)        |   |    |            |
| 51)        |   |    |            |
| 52)        |   |    |            |
| 53)        |   |    |            |
| 54)        |   |    |            |
| 55)        |   |    |            |
| 56)        |   |    |            |
| 57)        |   |    |            |
| 58)        |   |    |            |
| 59)        |   |    |            |
| 60)        |   |    |            |
| 61)        |   |    |            |
| 62)        |   | _  |            |
| 63)        |   | _  |            |
| 64)        |   | _  |            |
| 65)        |   |    |            |
| 66)        |   | _  |            |
| 67)        |   | _  |            |
| 68)        |   | _  |            |
| 69)        |   | _  |            |
| 70)        |   | _  |            |
| 71)        |   |    |            |
| 72)        |   |    |            |
| 73)        |   |    |            |
| 74)        |   | _  |            |
| 75)        |   | _  |            |
| 76)        |   | _  |            |
| 77)        |   |    |            |
| 78)        |   |    |            |
| 79)<br>80) |   | _  |            |
| 81)        |   | _  |            |
| 82)        |   |    |            |
| 83)        |   |    |            |
| 84)        |   | _  |            |
| 85)        |   |    |            |
| 86)        |   | _  |            |
| 87)        |   | _  |            |
| 88)        |   |    |            |
| 00)        |   |    |            |

5 Total Bond Anticipation Notes Issued and Authorized but not Issued \$ 715,397.00

# **OTHER BONDS, NOTES AND LOANS - Page 4**

### 6 MISCELLANEOUS BONDS, NOTES AND LOANS

(not including Tax Anticipation Notes, Emergency Notes, Special Emergency Notes and Utility Revenue Notes) (a) Issued

| (1)          | Capital Notes (N.J.S.A. 40A:2-8)                                   |   |      |
|--------------|--|---|------|
| (2)          | Bonds issued by another Public Body Guaranteed by the Municipality |   |      |
| (3)          | Green Trust Loans  |   |      |
| (4)          | Infrastructure Trust   |   |      |
| (5)          |  |   |      |
| Misco        | ellaneous Bonds, Notes and Loans Issued                            |   | \$   |
| (b) Autho    | orized but not issued  |   |      |
| (1)          | Capital Notes (N.J.S.A. 40A:2-8)                                   |   |      |
| (2)          | Bonds issued by another Public Body Guaranteed by the Municipality |   |      |
| (3)          |  |   |      |
| (4)          |  |   |      |
| (5)          |  |   |      |
| Misco        | ellaneous Bonds and Notes Authorized but not Issued                |   | \$ - |
| Total Miscel | laneous Bonds, Notes and Loans Issued and Authorized but not Issue | d | \$ - |

### DEDUCTIONS APPLICABLE TO OTHER BONDS AND NOTES

1. Amounts held or to be held for the sole purpose of paying general bonds and notes included

|    | (a)           | Sinkir   | ng funds on hand for term bo  | onds               |            |           |                 |
|----|---------------|----------|---|--------------------|------------|-----------|-----------------|
|    |               | (1)      |   | 5                  | \$         | -         |                 |
|    |               |          |   |                    |            |           | \$<br>-         |
|    | (b)           | bonds    | on hand (including proceed<br>and notes), in those cases w<br>ses other than the payment of | where such funds   | cannot be  |           |                 |
|    |               | (1)      | Reserve to Pay Notes  | 5                  | \$         | 68,776.00 |                 |
|    |               | (2)      |   | ç                  | \$         | -         |                 |
|    |               | (3)      |   | C.                 | \$         | -         |                 |
|    |               |          |   |                    |            |           | \$<br>68,776.00 |
|    | (c)           |          | ated proceeds of bonds and a<br>proceeds will be used for the                               |                    |            |           |                 |
|    |               | (1)      |   | S                  | \$         | -         |                 |
|    |               | (2)      |   | S                  | \$         | -         |                 |
|    |               | (3)      |   |                    | \$         | -         |                 |
|    |               |          |   |                    |            |           | \$<br>-         |
|    | (d)           |          | ints receivable from other potent of any part of the gross d                                | lebt not otherwise |            | -         | \$<br>          |
| 2. | Bonds autho   | rized b  | y another Public Body to be   | guaranteed by th   | he municip | ality     | \$<br>-         |
| 3. | housing auth  | ority, r | onds authorized by not issue<br>edevelopment agency or mu<br>5:14B-4.1(d)]                  | -                  |            |           | \$<br>-         |
| 4. |               |          | onds authorized but not issu<br>18A:64A-22.1 to 18A:64A-2                                   |                    |            | unty      | \$<br>-         |
| 5. | Refunding B   | onds (1  | N.J.S.A 40A:2-52)   |                    |            |           |                 |
| -  |               | (1)      | - /   | S                  | \$         | -         |                 |
|    |               | (2)      |   |                    | \$         | -         |                 |
|    |               |          |   |                    |            |           | \$<br>-         |
| _  |               |          |   |                    |            |           | <br>            |
| T0 | tal Deduction | ns App   | licable to Other Bonds and  | d Notes            |            |           | \$<br>68,776.00 |

## Bonds authorized/issued by another Public Body to be guaranteed by the municipality

| \$   |  |
|--|--|
| \$   |  |
| \$   |  |
| \$   |  |
| \$   |  |
| \$   |  |
| \$   |  |
| \$<br>\$   |  |
| \$   |  |
| \$   |  |
| \$   |  |
| \$   |  |
| ф<br>С   |  |
| ф<br>С   |  |
| φ<br>  |  |
| <b>.</b>   |  |
| <br>\$   |  |
| \$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$ |  |
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| \$   |  |
| \$   |  |
|  |  |
| \$<br>\$<br>\$   |  |
| ψ<br><b>\$</b>   |  |
| ψ<br><b>¢</b>  |  |
| \$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$                         |  |
| φ<br>¢   |  |
| φ<br>Φ   |  |
| <b>D</b>   |  |
| \$   |  |
| \$   |  |
| \$   |  |
| \$   |  |
| \$   |  |
| \$   |  |

Total Bonds and Notes authorized/issued by another Public Body to be<br/>guaranteed by the municipality\$

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# SPECIAL DEBT STATEMENT BORROWING POWER AVAILABLE UNDER NJSA 40A:2-7(f)

| 1. | Balance of debt incu | urring capacity December 31, 2011 (                   | (NJSA 40:1-16(d)) | \$ -      |
|----|----------------------|---|-------------------|-----------|
| 2. | U                    | ore authorized during 2012 in attion and pursuant to: |                   |           |
|    | (a)                  | NJSA 40A:2-7, paragraph (d)                           | \$ -              |           |
|    | (b)                  | NJSA 40A:2-7, paragraph (f)                           | \$ -              |           |
|    | (c)                  | NJSA 40A:2-7, paragraph (g)                           | \$ -              |           |
|    |                      | Total   |                   | -<br>\$ - |
| 3. | Less 2012 authoriza  | tions repealed during 2012                            |                   | \$-       |
|    |                      |   |                   |           |
| 4. | Net authorizations d | uring 2012  |                   | \$ -      |
| 5. | Balance of debt incu | urring capacity December 31, 2012 (                   | NJSA 40:1-16(d))  | \$ -      |

# Obligations NOT Included in Gross Debt 1 Capital Leases and Other Comittments

| S         S             |   |
|---|---|
| S         S             | - |
| S         S             | - |
| \$         \$          \$         \$ <td>-</td> | - |
| S         S             | - |
| S         S             | - |
| S         S             | - |
| S         S             | - |
| S         S             | - |
| S         S             | - |
| S       S         S   | - |
| S       S         S   | - |
| S         S             | - |
| S         S             | - |
| S         S             | - |
| S         S             | _ |
| S         S             | - |
| S         S             | - |
| S         S <td< td=""><td>-</td></td<>   | - |
|   | _ |
| S         S <td< td=""><td>-</td></td<>   | - |
| S         S <td< td=""><td>_</td></td<>   | _ |
|   | - |
|   | - |
|   | - |
| S         S <td< td=""><td>-</td></td<>   | - |
| \$       \$         \$  | - |
| \$       \$         \$  | - |
| \$         \$ <td< td=""><td>-</td></td<>   | - |
| \$         \$ <td< td=""><td>-</td></td<>   | - |
| \$         \$ <td< td=""><td>-</td></td<>   | - |
| \$         \$ <td< td=""><td>-</td></td<>   | - |
| \$         \$ <td< td=""><td>_</td></td<>   | _ |
| \$         \$ <td< td=""><td>-</td></td<>   | - |
| \$         \$ <td< td=""><td>_</td></td<>   | _ |
| \$         \$ <td< td=""><td>_</td></td<>   | _ |
| \$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$  | - |
| \$         \$ <td< td=""><td>_</td></td<>   | _ |
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| \$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$  |   |
| \$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$  | - |
| \$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$  | - |
| \$<br>\$<br>\$<br>\$<br>\$  |   |
| \$<br>\$<br>\$  | - |
| \$<br>\$  | - |
| \$  | - |
| \$  | - |
| <b>*</b>  | - |
| \$  | - |
| \$<br>\$  | - |
| \$  | - |
| l Leases and Other Comittments  | - |

-

# **Obligations NOT Included in Gross Debt** 2 Guarantees NOT included in Gross Debt - Public and Private

| l)         |  | \$             | - |  |
|------------|--|----------------|---|--|
| 2)         |  | \$             | - |  |
| 3)         |  | \$             | - |  |
| 4)         |  | \$             | - |  |
| 5)         |  | \$             | - |  |
| <b>5</b> ) |  | \$             | - |  |
| 7)         |  | \$             | - |  |
| 3)         |  | \$             | - |  |
| )<br>)     |  | \$             | - |  |
| 10)        |  | \$             | - |  |
| 11)        |  | \$             | - |  |
| 12)        |  | \$             | - |  |
| 13)        |  | \$             | _ |  |
| 14)        |  | \$             | _ |  |
| 15)        |  | \$             | _ |  |
| 16)        |  | \$             | - |  |
| 17)        |  | \$             | - |  |
| 18)        |  | \$             | - |  |
| (9)        |  | \$             | _ |  |
| 20)        |  | \$             | _ |  |
| 21)        |  | \$             | _ |  |
| 22)        |  | \$             | _ |  |
| 23)        |  | \$             | _ |  |
| 24)        |  | \$             | _ |  |
| 25)        |  | \$             | - |  |
| 26)        |  | \$             | _ |  |
| 27)        |  | \$             | - |  |
| 28)        |  | \$             | - |  |
| 29)        |  | \$             | - |  |
| 80)        |  | \$             | - |  |
| 31)        |  | \$             | - |  |
| 32)        |  | \$             | _ |  |
| 33)        |  | \$             | _ |  |
| 34)        |  | \$             | _ |  |
| 35)        |  | \$             | - |  |
| 36)        |  | \$             | _ |  |
| 37)        |  | \$             |   |  |
| 38)        |  | \$             |   |  |
| 39)        |  | \$             |   |  |
| 40)        |  | \$             | _ |  |
| 41)        |  | \$             | _ |  |
| 42)        |  | \$             | - |  |
| 43)        |  | \$             |   |  |
| 14)        |  | \$             | - |  |
| 4)<br>(5)  |  | \$             |   |  |
|            |  | \$             | - |  |
| 16)        |  |                | - |  |
| 46)<br>17) |  | ¢              |   |  |
| 17)        |  | \$<br>\$       | - |  |
|            |  | \$<br>\$<br>\$ | - |  |

-